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KEEL ACHERNAR R. DINOY 8637-2917 (Contact Person) (Company Telephone Number)																																
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SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (D	Pate of earliest event reported)
Mar 15, 2022	
2. SEC Identification	n Number
ASO94-08880	
3. BIR Tax Identifica	ation No.
004-471-419-00	0
4. Exact name of iss	suer as specified in its charter
7th Floor, JMT E	Building, ADB Ave., Ortigas Center, Pasig City
5. Province, country	or other jurisdiction of incorporation
METRO MANIL	A, PHILIPPINES
6. Industry Classific	ation Code(SEC Use Only)
7. Address of princi	bal office
	NG, ADB AVE., ORTIGAS CENTER, PASIG CITY 1605
Postal Code	
1605	
•	e number, including area code
(632) 86372917	
9. Former name or 1	ormer address, if changed since last report
10. Securities regist	ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	568,711,842

11. Indicate the item numbers reported herein

Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PETROENERGY RESOURCES CORPORATION
PetroEnergy Resources Corporation

PERC

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Reallocation of SRO Proceeds Background/Description of the Disclosure Please see attached Other Relevant Information Filed on behalf by: Name Keel Adversa Dinoy Designation	Subject of the Disclosure	
Please see attached Other Relevant Information Filed on behalf by: Name Keel Achemat Dinoy	Reallocation of SRO Proceeds	
Other Relevant Information Filed on behalf by: Name Keel Achernat Dinoy	Background/Description of the Disclosure	
Filed on behalf by: Name Keel Adhernat Dinoy	Please see attached	
Filed on behalf by: Image: Keel Adhernat Dinoy	Other Relevant Information	
Name Keel Adherna Dinoy		
	Filed on behalf by:	KJ-L
Designation Alternate Information Officer	Name	KeelAdhernadDinoy
Alternate mormation Officer	Designation	Alternate Information Officer



PETROENERGY RESOURCES CORPORATION 2018 1:2.6 Stock Rights Offering Reallocation of the Use of Proceeds

On March 15, 2022, the Board of Directors of PetroEnergy Resources Corporation (PERC) approved the reallocation of the Use of Proceeds from the Company's 1:2.6 Stock Rights Offering (SRO). Pursuant to this, PERC will reallocate P167,669,788.00 for the funding of various prospective renewable energy power projects in the pipeline.

The remaining balance of the SRO proceeds were allocated for the 20 MWp Tarlac Solar Power Project Phase 2 (TSPP-2), 14 MW Phase 2 of the Nabas Wind Power Project (NWPP-2), and the 10-20 MWp Puerto Princesa Solar Power Project (PPSPP), distributed as follows:

Project	Remaining SRO proceeds
20 MWp TSPP-2	₱ 37,542,464
14 MW NWPP-2	65,063,662
10-20 MW PPSPP	65,063,662
Total	₱ 167,669,788

The remaining SRO proceeds will be reallocated as follows:

Project		maining proceeds		Fransfer of Allocation	New SRO Proceeds Allocation				
20 MWp TSPP-2	₽	37,542,464	₽	(37,542,464)	₽	-			
14 MW NWPP-2		65,063,662		(65,063,662)		-			
10-20 MW PPSPP		65,063,662		(65,063,662)		-			
Various Prospective									
RE Power Projects				167,669,788		167,669,788			
Total	₽	167,669,788	₽	-	₽	167,669,788			

Rationale for the Reallocation of the Use of Proceeds

The reallocation will allow flexibility in funding multiple projects in the pipeline, including the NWPP-2 and the PPSPP.